



9 April 2025

CDC hosts Melbourne data centre site visit

CDC management hosted a briefing today as part of a site visit to its new Brooklyn campus in Melbourne, which became operational in 2024. A copy of the presentation from CDC CEO Greg Boorer is attached.

Brooklyn is CDC's first campus in Melbourne and features a state-of-the-art, highly secure data centre with high-speed interconnectivity between regions. Operational since 2024, the site adds significant high-density capacity to CDC's platform.

Complementing Brooklyn, CDC's Laverton campus - construction of which commenced in February 2025 - will further expand CDC's presence in Victoria. CDC currently has a development plan for bringing total capacity in the state to over 785MW once fully developed.

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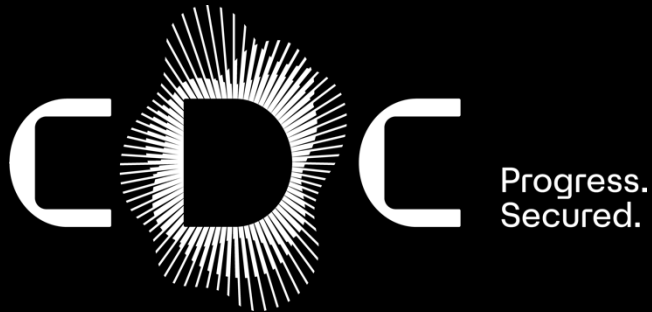
Andrew Carroll
Infratil Chief Financial Officer

Infratil Investor Day Presentation

9 April 2025

Greg Boorer

Founder and Chief Executive Officer



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Agenda

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07 Achievements

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Securing progress in the age of AI



Data centres

22	14	8
Total	Operational	Under construction

Locations



Nine campuses across our operating regions:

- Canberra
- Sydney
- Melbourne
- Auckland

High density



+400kW

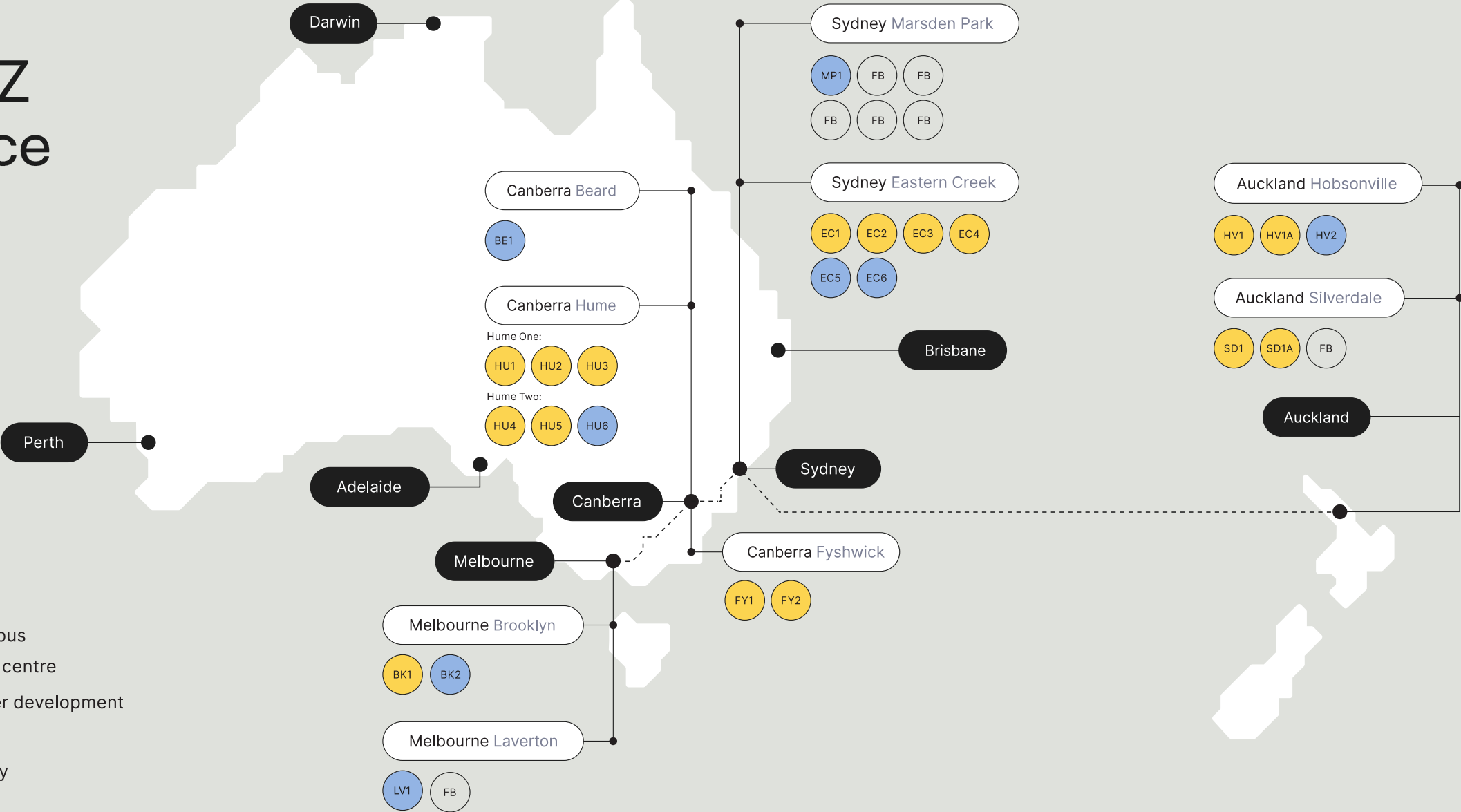
Track record of high and ultra high density deployments

Capacity (MW)



2454	318	382	1754
Total	Operating capacity	Under construction capacity	Future build capacity

Our ANZ Presence



- Operational campus
- Operational data centre
- Data centre under development
- Future build (FB)
- () Fibre connectivity



1

Security

3

Availability

2

Optionality

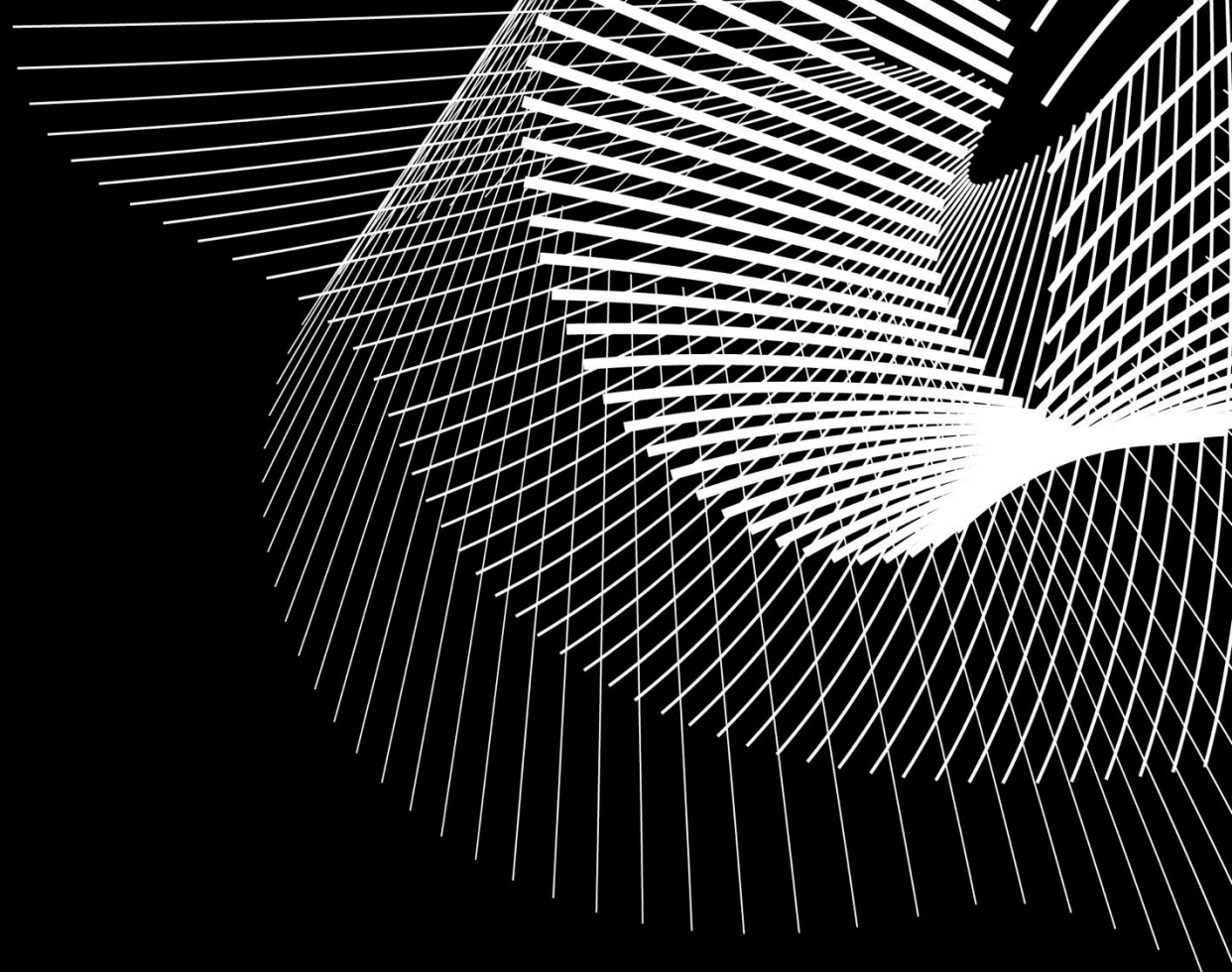
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Interconnection

5

Sustainability

Achievements





CDC Growth in 2024 - 2025

- Completed expansion projects in NZ
- Began construction at the Marsden Park Campus in NSW
- Commenced work at the Laverton Campus in VIC



Customers

- Successfully grew and diversified our client base across target markets
- Contracted new capacity across all regions
- Continued focus on exceeding customer expectations



People










- Continued to foster a high-performance culture across all our regions
- Successfully scaling up and continuing to expand our high performing team
- Investing significantly in new capabilities and functions to enable continued growth



Development

- Accelerated construction across our regions
- Increased development pipeline across Australia and New Zealand
- Proven capability to build at scale across multiple regions

Track record of development at scale across multiple campuses and regions

<p>2008</p>	<p>2015</p>	<p>2018</p>	<p>2022</p>	<p>2022</p>	<p>2024</p>	<p>2024</p>	<p>2024</p>	<p>2025</p>
<p>Hume</p>	<p>Fyshwick</p>	<p>Eastern Creek</p>	<p>Silverdale</p>	<p>Hobsonville</p>	<p>Beard</p>	<p>Brooklyn</p>	<p>Marsden Park</p>	<p>Laverton</p>
<p>CDC's first campus – Hume 1 becomes operational.</p>	<p>Fyshwick 1 becomes operational.</p>	<p>CDC's first Sydney campus becomes operational.</p>	<p>Silverdale becomes operational.</p>	<p>Hobsonville becomes operational.</p>	<p>CDC's fourth Canberra campus begins construction.</p>	<p>CDC's first Melbourne campus becomes operational.</p>	<p>CDC's second Sydney campus begins construction.</p>	<p>Development begins at CDC's second Melbourne campus.</p>
								



Financial Performance

- Strong earnings growth trajectory
- Invested in growing capability across the business
- Continued prudent cost management
- Additional debt and equity raised, diversifying capital base and supporting continued growth



Shareholder Confidence

- Landmark deal signed to ensure continued support for growth and success
- The transaction puts the enterprise value of CDC at ~\$17bn



Sustainability

1. Toitū net carbonzero and Toitū enviromark diamond" certifications renewed in New Zealand
2. 100% renewable electricity by default since 1 January 2024
3. Water Usage Effectiveness (WUE) of 0.01
4. Zero Waste certification in NSW



Unlocking ANZ as the APAC digital infrastructure hub

1. \$26+ billion worth of additional investment in data centres by 2030
2. Only 1% of Australia's annual energy consumption is data centre usage
3. Data Centres help drive investments into renewable energy





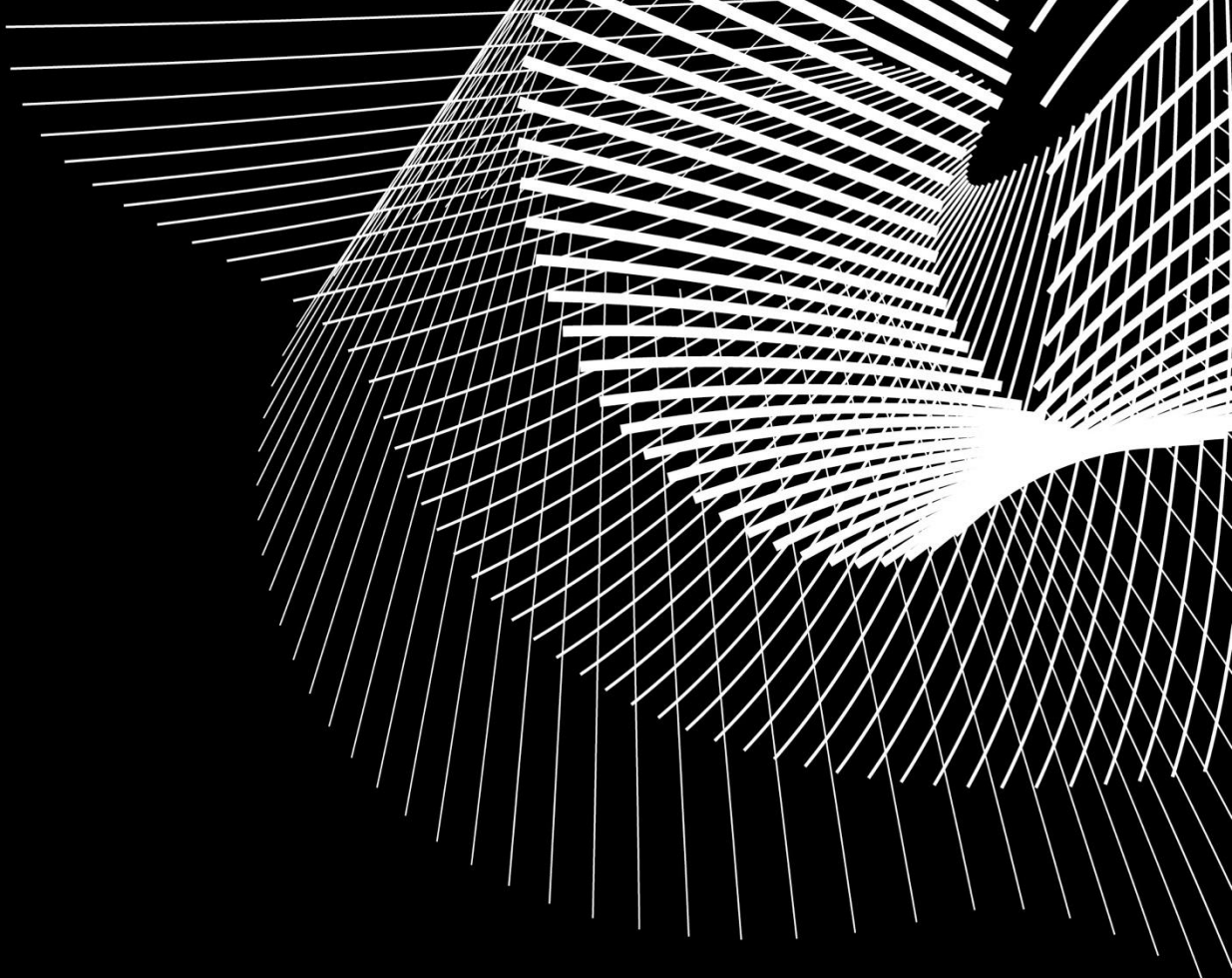
Leading on AI

1. Track record of delivering flexible and tailored customer solutions
2. High power density designs
3. Deep experience with liquid cooling, supported by our closed loop liquid cooling system
4. Future proofed designed data centres



CDC has achieved NVIDIA DGX-Ready Data Center certification across its Australian and New Zealand data centres

Growth



Advancements in AI are driving significant demand growth for data centre capacity

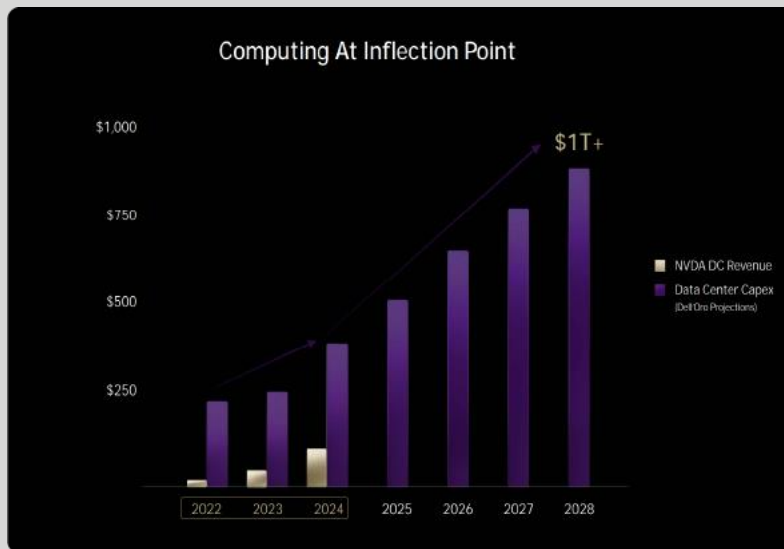
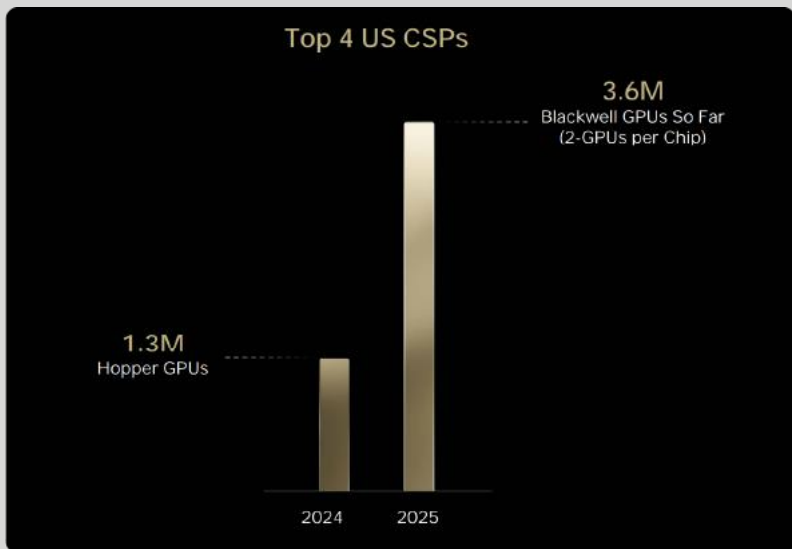
Continued AI up-take across sectors

Creation of new AI use cases

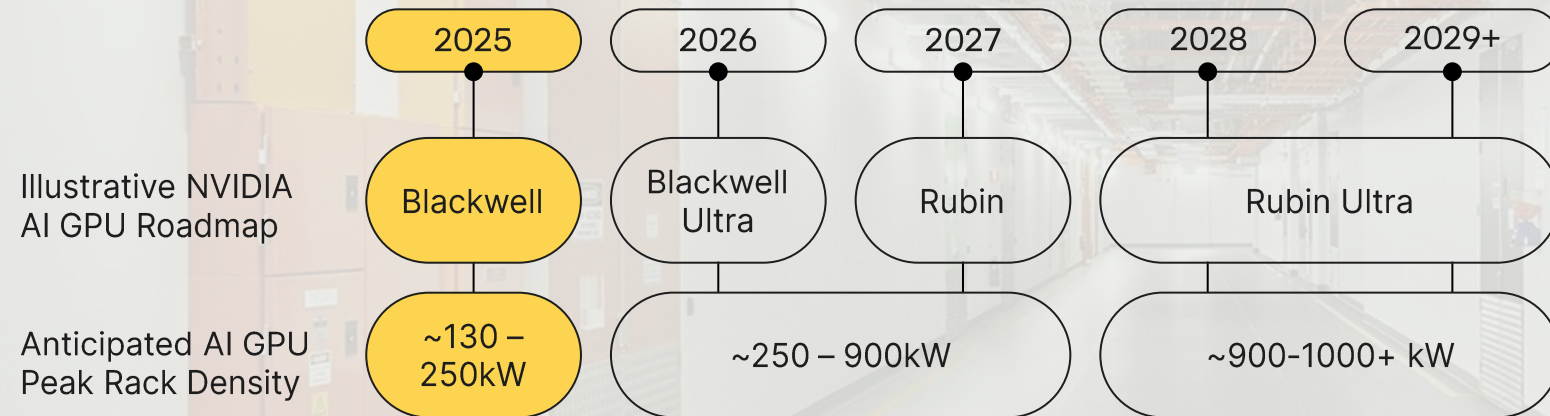
More demand for AI infrastructure

More computation required due to shift to reasoning models for AI inference


Industry forecast an AI arms race, driving an unprecedented DC build-out

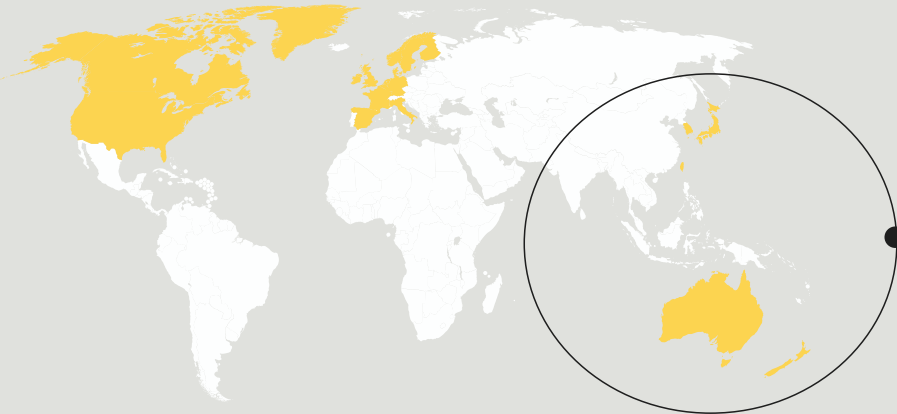


Rate of technology advancement accelerates



Strategic Position as Tier 1 AI Diffusion Nations¹

 CDC is in 2 of only 5 Tier 1 Nations within APAC



18 Proposed Tier 1 Nations

Outlook

CDC's business model has very solid foundations, with four key strengths underpinning its strong financial performance. Profitable growth to continue as customers are onboarded into facilities in Australia and New Zealand and our increased capacity under construction is delivered to meet increasing customer demand.

1. Strong contracted capacity and pipeline underpinning an industry leading growth trajectory:
 - Over the next 2 years earnings expected to double with ~80% (average) already contracted
2. Significant liquidity and a strong capital structure enabling execution at scale
3. Efficiencies being delivered through larger scale campus developments
4. Investment in systems to support the CDC of tomorrow, today

Questions

